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BD

NATIONAL ACTIVE AND RETIRED FEDERAL EMPLOYEES ASSOCIATION
MARYLAND FEDERATION OF CHAPTERS

I have read your letter and if elected I will sponsor (or cosponsor) legislation to:

Issue #1 Restore Itemized Deductions on Maryland Tax Return.

Maryland taxpayers who use the standard deduction on their federal tax return cannot itemize deductions on their Maryland tax returns. Taxpayers who usually itemize deductions on their Maryland returns and use the new increased standard deduction on their federal returns could see their Maryland state and local taxes increase by many hundreds of dollars.

Proposal: Permit Maryland taxpayers to itemize deductions whether or not they use the standard deduction on their federal tax returns.

Yes ☒ No ☐

I was the sponsor of HB 589 which would have allowed Marylanders to choose to continue to itemize on their state return regardless of what is done on the federal return

Issue #2 Equalize Tax Subtraction From Income for Public Service Employees.

Under current Maryland tax law, there is inequitable treatment of public service retirees who cannot claim the same subtraction from income as military retirees. Many states recognize the value of seniors to the economy and social fabric of their states by offering tax incentives to encourage retirees to remain in the state and spend this extra income in the state and local economy. Maryland tax law must change to give our retired public service employees this important exemption.

Proposal: Extend the tax exemptions of \$15,000 on pensions of military retirees over age 55 and of \$5,000 for those below age 55 to the pensions of federal, state, and local public service retirees.

Yes ☐ No ☐

I support allowing all retirees to deduct a set amount of retirement income from their returns & have sponsored legislation for years to do that. HB-585

Issue #3 Equalize Tax Exemption for Maryland Seniors.

The current Maryland income tax exemption for filers is \$3,200. Filers over age 65 are allowed an additional \$1,000 exemption. An additional \$3,200 exemption included in a revision of the tax code in the late 90's intended for all seniors, has only been allowed for dependents. Thus, filers 65 or older, have maximum exemptions of \$4,200 each while an age 65 or older dependent's exemption is \$6,400.

Proposal: Increase the supplemental tax exemption of \$1,000 for elderly taxpayers and their elderly spouses to match the \$3,200 exemption that can be claimed for elderly dependents.

Yes ☒ No ☐

I have sponsored legislation for years to add a COLA to all parts of the tax code in MD to keep the value of the deduction up with inflation. HB 588

PLEASE RETURN THIS SURVEY NO LATER THAN MAY 25, 2018.

PLEASE PRINT THE INFORMATION BELOW.

If we don't hear from you we will provide that information to your constituents.

Name: Susan W. Krebs

Address: 1696 Springmount Drive
Eldersburg, MD 21784

Party: Republican District: 5

(W) (1) * 3D

NATIONAL ACTIVE AND RETIRED FEDERAL EMPLOYEES ASSOCIATION
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Yes ☒ No ☐

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Yes ☒ No ☐

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If we don't hear from you we will provide that information to your constituents.

Name: Gordon Koerner for delegate

Address: 523 E Elkhardt Dr.

Joppa, MD 21085

Party: Democrat District: 7

I will also support & introduce that seniors social security will not be taxed no matter the amount of earnings

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Yes ☒ No ☐

I would consider voting but not a sponsorship

PLEASE RETURN THIS SURVEY NO LATER THAN **MAY 25, 2018.**

PLEASE PRINT THE INFORMATION BELOW.

If we don't hear from you we will provide that information to your constituents.

Name: Ben Buehl

Address: P.O. Box 1

Perry Hall, MD 21128

Party: Republican District: 8

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NATIONAL ACTIVE AND RETIRED FEDERAL EMPLOYEES ASSOCIATION
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Yes ☒ No ☐

I offered that as a bill in the 2018 Session.

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Yes ☐ No ☐

*? I will look into this -
Currently retirees w/o Social Security can subtract up to the Social Security max.*

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Yes ☒ No ☐

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PLEASE PRINT THE INFORMATION BELOW.

If we don't hear from you we will provide that information to your constituents.

Name: Senator Gail Bates

Friends of Gail Bates

Address: 3212 Rosemary Lane

PO Box 39

West Friendship, MD 20794

Glendg, MD 20737

Party: Republican

District: 9

(W) (1) * BD

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MARYLAND FEDERATION OF CHAPTERS

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Yes ☒ No ☐

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If we don't hear from you we will provide that information to your constituents.

Name: SM Steven M Bolen

Address: 11101 Resort Rd, Suite 196, Ellicott City, MD 21042

Party: Democratic District: Delegate - 9A

P.S. My wife and I are both retired Federal employees and would very much like to support your organization. Please let me know if there is anything further we can do to help you. I am available to come talk to your group if there is an opportunity to do that. Steve

**STEVEN
BOLEN**
MARYLAND STATE DELEGATE DISTRICT 9A

(W) (1) * BD
NO ANSWERS/2

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Yes ☐ No ☐

Need more information but would be inclined to parity.

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Yes ☒ No ☐

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PLEASE PRINT THE INFORMATION BELOW.

If we don't hear from you we will provide that information to your constituents.

Name: Candrey Watson

Address: PO Box 1442

Edgewater City MD 21042

Party: Dem District: 9B

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Yes ☐ No ☐ *only if this is means-tested.*

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PLEASE PRINT THE INFORMATION BELOW.

If we don't hear from you we will provide that information to your constituents.

Name: Shelly Hittman

Address: P.O. Box 32677
Baltimore, MD 21282

Party: Democrat District: 11

2 ✓
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MARYLAND FEDERATION OF CHAPTERS

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! Yes ☒ No ☐

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Yes ☒ No ☐

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If we don't hear from you we will provide that information to your constituents.

Name: Harvey S. Jacobs

Address: 111 Rockville Pike
Suite 975

Party: Rep. District: 15

My father was a Federal Employee for 27 years!
He retired after 27 years.
Note: I have been endorsed by MCPS Retired Teachers!!
would love your endorsement as well!
JACOBS4MD.COM/contribute.
Harvey Jacobs



NATIONAL ACTIVE AND RETIRED FEDERAL EMPLOYEES ASSOCIATION
MARYLAND FEDERATION OF CHAPTERS

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Proposal: Permit Maryland taxpayers to itemize deductions whether or not they use the standard deduction on their federal tax returns.

Yes ☐ No ☐

I like this proposal but it has significant administrative issues.
If those can be resolved, then yes.

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Yes ☐ No ☐

It depends on the cost and if it is consistent with our constitutional obligation to have a balanced budget.

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Yes ☐ No ☐

Same reply as Issue #2

PLEASE RETURN THIS SURVEY NO LATER THAN **MAY 25, 2018.**
PLEASE PRINT THE INFORMATION BELOW.

If we don't hear from you we will provide that information to your constituents.

Name: Marc Korman

Address: 7144 Exeter Rd
Bethesda, MD 20814

Party: Dem District: 16

(16) BD

(W)

(Had Called Paul)

BD

(1)

NATIONAL ACTIVE AND RETIRED FEDERAL EMPLOYEES ASSOCIATION
MARYLAND FEDERATION OF CHAPTERS

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Yes ☒ No ☐

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PLEASE PRINT THE INFORMATION BELOW.

If we don't hear from you we will provide that information to your constituents.

Name: David Jeang

Address: 14104 Arctic Ave
Rockville MD 20853

Party: Green District: 19

W

NATIONAL ACTIVE AND RETIRED FEDERAL EMPLOYEES ASSOCIATION
MARYLAND FEDERATION OF CHAPTERS

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1

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Yes ☒ No ☐

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If we don't hear from you we will provide that information to your constituents.

Name: Winnie Obike

Address: 4217 Jefferson St. Hyattsville MD 20781

Party: Republican District: 22

I am running on a "No New Taxes" platform. Please check out my website: www.winnieobike.com. I would appreciate your campaign contribution.

W

* BP
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Yes ☒ No ☐

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PLEASE PRINT THE INFORMATION BELOW.

If we don't hear from you we will provide that information to your constituents.

Name: KATHLEEN CRANK

Address: 940 MYRTLE AVENUE
BOWIE MD 20720

Party: Republican District: 23A

If elected I pledge to work
with Gov Hogan to provide
this tax relief
important

W

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BD
1

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Yes ☒ No ☐

I have co-sponsored + voted for legislation like this!

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Yes ☒ No ☐

I have voted for legislation like this (Property tax credits + exemptions for seniors)

PLEASE RETURN THIS SURVEY NO LATER THAN **MAY 25, 2018.**

PLEASE PRINT THE INFORMATION BELOW.

If we don't hear from you we will provide that information to your constituents.

Name: Seth Howard

Address: P.O. Box 272, Churchton MD 20733

Party: Repub

District: 30B

2 ✓
✗

NATIONAL ACTIVE AND RETIRED FEDERAL EMPLOYEES ASSOCIATION
MARYLAND FEDERATION OF CHAPTERS

I have read your letter and if elected I will sponsor (or cosponsor) legislation to:

Issue #1 Restore Itemized Deductions on Maryland Tax Return.

Maryland taxpayers who use the standard deduction on their federal tax return cannot itemize deductions on their Maryland tax returns. Taxpayers who usually itemize deductions on their Maryland returns and use the new increased standard deduction on their federal returns could see their Maryland state and local taxes increase by many hundreds of dollars.

Proposal: Permit Maryland taxpayers to itemize deductions whether or not they use the standard deduction on their federal tax returns.

Yes ☒ No ☐

Issue #2 Equalize Tax Subtraction From Income for Public Service Employees.

Under current Maryland tax law, there is inequitable treatment of public service retirees who cannot claim the same subtraction from income as military retirees. Many states recognize the value of seniors to the economy and social fabric of their states by offering tax incentives to encourage retirees to remain in the state and spend this extra income in the state and local economy. Maryland tax law must change to give our retired public service employees this important exemption.

Proposal: Extend the tax exemptions of \$15,000 on pensions of military retirees over age 55 and of \$5,000 for those below age 55 to the pensions of federal, state, and local public service retirees.

Yes ☒ No ☐

Issue #3 Equalize Tax Exemption for Maryland Seniors.

The current Maryland income tax exemption for filers is \$3,200. Filers over age 65 are allowed an additional \$1,000 exemption. An additional \$3,200 exemption included in a revision of the tax code in the late 90's intended for all seniors, has only been allowed for dependents. Thus, filers 65 or older, have maximum exemptions of \$4,200 each while an age 65 or older dependent's exemption is \$6,400.

Proposal: Increase the supplemental tax exemption of \$1,000 for elderly taxpayers and their elderly spouses to match the \$3,200 exemption that can be claimed for elderly dependents.

? Yes ☐ No ☐ *IN Part I support this proposal, however, I would like opportunity to carefully read the legislation.*

PLEASE RETURN THIS SURVEY NO LATER THAN MAY 25, 2018.

PLEASE PRINT THE INFORMATION BELOW.

If we don't hear from you we will provide that information to your constituents.

Name: Chie Patterson

Address: 13103 Lenfant Drive
Fort Washington, MD 20744

Party: Democratic District: 26

2 ✓
✱

NATIONAL ACTIVE AND RETIRED FEDERAL EMPLOYEES ASSOCIATION
MARYLAND FEDERATION OF CHAPTERS

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Proposal: Permit Maryland taxpayers to itemize deductions whether or not they use the standard deduction on their federal tax returns.

Yes ☒ No ☐

Issue #2 Equalize Tax Subtraction From Income for Public Service Employees.

Under current Maryland tax law, there is inequitable treatment of public service retirees who cannot claim the same subtraction from income as military retirees. Many states recognize the value of seniors to the economy and social fabric of their states by offering tax incentives to encourage retirees to remain in the state and spend this extra income in the state and local economy. Maryland tax law must change to give our retired public service employees this important exemption.

Proposal: Extend the tax exemptions of \$15,000 on pensions of military retirees over age 55 and of \$5,000 for those below age 55 to the pensions of federal, state, and local public service retirees.

Yes ☒ No ☐

Issue # 3 Equalize Tax Exemption for Maryland Seniors.

The current Maryland income tax exemption for filers is \$3,200. Filers over age 65 are allowed an additional \$1,000 exemption. An additional \$3,200 exemption included in a revision of the tax code in the late 90's intended for all seniors, has only been allowed for dependents. Thus, filers 65 or older, have maximum exemptions of \$4,200 each while an age 65 or older dependent's exemption is \$6,400.

Proposal: Increase the supplemental tax exemption of \$1,000 for elderly taxpayers and their elderly spouses to match the \$3,200 exemption that can be claimed for elderly dependents.

Yes ☒ No ☐

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If we don't hear from you we will provide that information to your constituents.

Name: Delegate Mark N. Fisher

Address: PO Box 227
Barstow, MD 20610

Party: Republican District: 27C

* In 2018 Maryland General Assembly Session I introduced House Bill 802 entitled: "Retiree in Maryland Act of 2018." This Bill would exempt ALL Maryland retirees from the income tax on their retirement income. I will continue to fight to keep Maryland families in Maryland!



Subject: **questionnaire**
Date: 8/20/2018 5:02:14 PM Eastern Standard Time
From: malisanti@maryannlisanti.com
To: pksyanks@aol.com
Cc: ahiob94@gmail.com

Greetings.

I am currently out of the country and will not return until Sept 6th however I wanted to respond to your questions. I picked up my mail as I left and opened it on the plan with no way to complete and respond so I'm doing it by email

My responses are as follows:

1. yes
2. yes - I hope you know that I was the lead sponsor of the bill that created the 15K @ 55 tax exemption to retired military.
3. yes

thank you for the opportunity to respond. I'm happy to meet with you in advance of the next session or speak to your group. Feel free to call Adam Hiob to make the arrangement.

Delegate Mary Ann Lisanti (D)

Mary Ann Lisanti
State Delegate, District 34A
443-502-0762
malisanti@MaryAnnLisanti.com
www.MaryAnnLisanti.com
Connect with Me:



Authority: Friends of Mary Ann Lisanti; Jodi M. Seling, Treasurer

2 ✓
✱

NATIONAL ACTIVE AND RETIRED FEDERAL EMPLOYEES ASSOCIATION
MARYLAND FEDERATION OF CHAPTERS

I have read your letter and if elected I will sponsor (or cosponsor) legislation to:

Issue #1 Restore Itemized Deductions on Maryland Tax Return.

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Proposal: Permit Maryland taxpayers to itemize deductions whether or not they use the standard deduction on their federal tax returns.

Yes ☒ No ☐

The changes at the federal level resulted in a windfall for MD. It is only fair to lower the tax burden on MD citizens by the suggested change.

Issue #2 Equalize Tax Subtraction From Income for Public Service Employees.

Under current Maryland tax law, there is inequitable treatment of public service retirees who cannot claim the same subtraction from income as military retirees. Many states recognize the value of seniors to the economy and social fabric of their states by offering tax incentives to encourage retirees to remain in the state and spend this extra income in the state and local economy. Maryland tax law must change to give our retired public service employees this important exemption.

Proposal: Extend the tax exemptions of \$15,000 on pensions of military retirees over age 55 and of \$5,000 for those below age 55 to the pensions of federal, state, and local public service retirees.

Yes ☐ No ☒

The exemption is for people who signed up to risk their lives to protect our country.

Issue #3 Equalize Tax Exemption for Maryland Seniors.

The current Maryland income tax exemption for filers is \$3,200. Filers over age 65 are allowed an additional \$1,000 exemption. An additional \$3,200 exemption included in a revision of the tax code in the late 90's intended for all seniors, has only been allowed for dependents. Thus, filers 65 or older, have maximum exemptions of \$4,200 each while an age 65 or older dependent's exemption is \$6,400.

Proposal: Increase the supplemental tax exemption of \$1,000 for elderly taxpayers and their elderly spouses to match the \$3,200 exemption that can be claimed for elderly dependents.

Yes ☐ No ☒

I would prefer to lower the tax rate for everyone.

PLEASE RETURN THIS SURVEY NO LATER THAN **MAY 25, 2018.**

PLEASE PRINT THE INFORMATION BELOW.

If we don't hear from you we will provide that information to your constituents.

Name: Frank Cooke

Address: 303 Mill St.

Cambridge, MD 21613

Party: Republican District: 37A

My opponent is a tax and spend democrat who will no doubt answer yes to all of your questions without regard for how the shortages will be recovered. I am sure my opponent would have no trouble raising taxes to restore lost revenue.

* L / Yes (2)
wmmbr

NATIONAL ACTIVE AND RETIRED FEDERAL EMPLOYEES ASSOCIATION
MARYLAND FEDERATION OF CHAPTERS

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Proposal: Permit Maryland taxpayers to itemize deductions whether or not they use the standard deduction on their federal tax returns.

Yes ☒ No ☐

Issue #2 Equalize Tax Subtraction From Income for Public Service Employees.

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Proposal: Extend the tax exemptions of \$15,000 on pensions of military retirees over age 55 and of \$5,000 for those below age 55 to the pensions of federal, state, and local public service retirees.

Yes ☐ No ☒ *I would support this for all retirees.*

Issue #3 Equalize Tax Exemption for Maryland Seniors.

The current Maryland income tax exemption for filers is \$3,200. Filers over age 65 are allowed an additional \$1,000 exemption. An additional \$3,200 exemption included in a revision of the tax code in the late 90's intended for all seniors, has only been allowed for dependents. Thus, filers 65 or older, have maximum exemptions of \$4,200 each while an age 65 or older dependent's exemption is \$6,400.

Proposal: Increase the supplemental tax exemption of \$1,000 for elderly taxpayers and their elderly spouses to match the \$3,200 exemption that can be claimed for elderly dependents.

Yes ☒ No ☐

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PLEASE PRINT THE INFORMATION BELOW.

If we don't hear from you we will provide that information to your constituents.

Name: Wayne Hartman

Address: 1103 Edgewater Ave #3
Ocean City MD 21842

Party: Republican District: 38C